



To: IRA Administrator

NAME/BUSINESS: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

RE: Charitable Distribution from IRA Request

Dear Sir or Madam,

This letter serves as a request to my Individual Retirement Account Administrator that I would like to make a direct charitable distribution from my IRA account # \_\_\_\_\_, as permitted by Section 408(d)(8) of the Internal Revenue Code.

Please issue a check in the amount of \$ \_\_\_\_\_ payable to Dubuque County Historical Society and mail it to:

Dubuque County Historical Society  
350 E. Third St.  
Dubuque, Iowa 52001

Dubuque County Historical Society's tax ID number is 42-6072050 and is a qualified 501(c)3 charitable organization.

Please include my name and address as the donor of record in connection to this transfer, and copy me on your transmittal. It is my intent this qualifies for exclusion from my taxable income during the 20\_\_ tax year.

If you have questions, I can be reached at:

PHONE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

Thank you for your assistance.

Sincerely,

\_\_\_\_\_  
(Name)